

ADVANTAGEONE

MORTGAGE SERVICES

ITEMS TO BE SUBMITTED WITH LOAN APPLICATION

Deposit of \$ _____ for Appraisal and Credit Report Fees

Documents:

- _____ Federal Tax Returns and W-2 Forms
- _____ Paystubs for the month(s) of _____
- _____ Year-to-Date Profit and Loss (From _____ to _____)
- _____ Federal Corporate Tax Returns (For _____ and _____)
- _____ K-1 Statements (For _____ and _____)
- _____ Bank and Brokerage Statements (Bank, Stock and Retirement)
(most Current 2 Months to include ALL pages)
- _____ Gift Letter and Documentation of Gift Funds
- _____ If currently renting – 12 Months cancelled rental checks
or Landlord information
- _____ Most current billing statement of loan(s)
or credit cards/line(s) to be Paid off
- _____ Homeowners Insurance Policy (FIRE and HURRICANE)
and Flood Insurance If applicable
- _____ Condo Management information If applicable
- _____
- _____
- _____